

CONSOLIDATED BALANCE SHEET

Quarter 4/ 2009
At as Dec. 31st, 2009

Unit: VND

Asstes	Code	Note	Beginning Balance	Ending Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		92.676.624.152	119.950.813.160
I. Cash and cash equivalents	110		18.482.415.921	26.687.436.599
1. Cash	111	V.01	18.482.415.921	26.687.436.599
2. Cash equivalents	112		-	-
II. Short-term financial investments	120	V.02	20.000.000	10.000.000
1. Short-term investments	121		20.000.000	10.000.000
2. Provision for devaluation of short-term security investments	129		-	-
III. Receivables	130		24.523.373.564	36.743.667.270
1. Trade accounts receivables	131		18.723.509.281	23.710.168.351
2. Advances to suppliers	132		5.307.280.325	9.322.497.882
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.03	492.583.958	3.711.001.037
6. Provision for short-term bad receivables	139		-	-
IV. Inventories	140		44.975.740.355	54.255.838.561
1. Inventories	141	V.04	44.975.740.355	54.255.838.561
2. Provision for devaluation of inventories	149		-	-
V. Other short-term assets	150		4.675.094.312	2.253.870.730
1. Short-term prepaid expenses	151		-	-
2. VAT deductible	152		3.598.635.821	1.997.587.223
3. Tax and accounts receivable from State budget	154	V.05	-	-
4. Other short-term assets	158		1.076.458.491	256.283.507
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		93.278.841.303	90.976.874.121
I. Long-term receivables	210		25.728.361	25.728.361
1. Long-term receivables from customers	211		25.728.361	25.728.361
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213	V.06	-	-
4. Other long-term receivables	218	V.07	-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		78.535.998.390	71.361.140.585
1. Tangible fixed assets	221	V.08	56.002.763.369	59.331.449.676
- Historical cost	222		114.468.261.368	126.570.653.677
- Accumulated depreciation	223		(58.465.497.999)	(67.239.204.001)
2. Finance leases fixed assets	224	V.09	-	-
- Historical cost	225		-	-
- Accumulated depreciation	226		-	-
3. Intangible fixed assets	227	V.10	-	-
- Historical cost	228		10.000.000	10.000.000
- Accumulated depreciation	229		(10.000.000)	(10.000.000)
4. Construction in progress expenses	230	V.11	22.533.235.021	12.029.690.909
III. Property investment	240	V.12	-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250		13.936.250.000	18.344.500.000
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		-	4.341.000.000
3. Other long-term investments	258	V.13	16.867.350.000	16.934.600.000
4. Provision for devaluation of long-term finance investment	259		(2.931.100.000)	(2.931.100.000)
V. Other long-term assets	260		780.864.552	1.245.505.175
1. Long-term prepaid expenses	261	V.14	520.462.605	994.703.228
2. Deferred income tax assets	262	V.21	-	-
3. Others	268		260.401.947	250.801.947
			-	-

Asstes	Code	Note	Beginning Balance	Ending Balance
1	2	3	4	5
TOTAL ASSETS (270=100+200)	250		185.955.465.455	210.927.687.281

CAPITAL SOURCE	Code	Note	Beginning Balance	Ending Balance
A. LIABILITIES (300= 310+330)	300		73.231.906.447	88.998.557.866
I. Short-term liabilities	310		72.798.481.642	88.471.390.578
1. Short-term borrowing and debts	311	V.15	23.198.495.331	42.162.947.967
2. Trade accounts payable	312		19.229.002.797	23.844.105.541
3. Advances from customers	313		11.046.116.989	1.597.101.674
4. Taxes and liabilities to State budget	314	V.16	4.208.861.196	3.089.517.953
5. Payable to employees	315		6.654.069.415	6.585.613.558
6. Payable expenses	316	V.17	255.624.756	1.894.610.521
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	V.18	8.206.311.158	9.297.493.364
10. Provision for short-term liabilities			-	-
II. Long-term liabilities	320		433.424.805	527.167.288
1. Long-term accounts payables-Trade	321		-	-
2. Long-term accounts payables-Affiliate	322	V.19	-	-
3. Other long-term payables	323		-	-
4. Long-term borrowing and debts	324	V.20	-	-
5. Deferred income tax	325	V.21	-	-
6. Provision for unemployment allowance	336		433.424.805	527.167.288
7. Provision for long-term liabilities			-	-
B. OWNER'S EQUITY (400= 410+430)	400		112.723.559.008	121.929.129.415
I. Capital sources and funds	410	V.22	110.077.554.380	123.956.013.182
1. Paid-in capital	411		46.694.970.000	88.685.710.000
2. Capital surplus	412		47.990.911.925	5.765.652.370
4. Treasury stock	413		(88.750.000)	(88.750.000)
5. Assets revaluation difference	414		-	-
6. Foreign exchange difference	415		-	1.361.168.850
7. Investment and development fund	416		12.668.972.257	15.059.162.245
8. Financial reserve fund	417		2.730.049.318	2.730.049.318
9. Other fund belong to owner's equity	418		-	-
10. Retained profit	419		81.400.880	10.443.020.399
11. Capital for construction work			-	-
II. Budget sources	420		2.646.004.628	(2.026.883.767)
1. Bonus and welfare fund	421		2.646.004.628	(2.026.883.767)
2. Budgets	422	V.23	-	-
3. Budget for fixed asset	423		-	-
			-	-
TOTAL RESOURCES (430= 300+400)	430		185.955.465.455	210.927.687.281

CONSOLIDATED INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	91.938.150.986	83.818.722.643	354.248.939.783	424.685.733.542
2. Deductions	03	VI.26	36.598.975	698.871	261.481.521	394.591.978
3. Net sales and services (10=01 - 02)	10	VI.27	91.901.552.011	83.818.023.772	353.987.458.262	424.291.141.564
4. Cost of goods sold	11	VI.28	73.985.939.945	53.598.223.892	273.551.035.553	312.985.806.684
5. Gross profit (20=10 - 11)	20		17.915.612.066	30.219.799.880	80.436.422.709	111.305.334.880
6. Financial incomes	21	VI.29	3.510.218.911	3.045.352.802	26.270.469.206	7.672.267.843
7. Financial expenses	22	VI.30	615.180.358	3.826.183.167	5.657.657.066	11.604.666.496
- Include: Interest expense	23		184.447.113	(40.244.471)	1.154.090.009	2.722.341.336
8. Selling expenses	24		4.204.534.734	6.199.279.915	13.069.907.600	36.985.604.180
9. General & administrative expenses	25		11.629.414.283	19.119.091.899	45.940.431.669	58.091.109.321
10. Net operating profit (30=20 + (21-22) - (24+25))	30		4.976.701.602	4.120.597.701	42.038.895.580	12.296.222.726
11. Other incomes	31		205.089.637	2.276.897.609	252.851.541	16.824.112.972
12. Other expenses	32		4.730.197	-	46.797.159	7.022.415.634
13. Other profit (40=31-32)	40		200.359.440	2.276.897.609	206.054.382	9.801.697.338
14. Profit before tax (50=30 + 40)	50		5.177.061.042	6.397.505.310	42.244.949.962	22.097.920.064
15. Current corporate income tax expenses	51	VI.31	460.784.627	1.601.738.798	10.121.824.380	5.968.413.077
16. Deferred corporate income tax expenses	52		-	-	-	-
17. Income tax is exempted	53		(565.329.889)	332.353.931	2.390.189.988	991.243.760
18. Income tax payable	54		1.026.114.516	1.269.384.867	7.731.634.392	4.977.169.317
17. Profit after tax (60=50 - 51 - 52)	60		4.150.946.526	5.128.120.443	34.513.315.570	17.120.750.747
18. EPS (*)	70					

CONSOLIDATED CASH FLOW STATEMENT

Quarter 4/ 2009 (Indirect method)

Unit: VND

Asstes	Code	Note	Beginning Balance	Ending Balance
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>1. Profit before tax</i>	<i>01</i>		<i>42.244.949.962</i>	<i>22.097.920.064</i>
<i>2. Adjustment in accounts</i>			<i>10.131.755.472</i>	<i>3.040.431.360</i>
Fixed assets depreciation	02		9.666.331.108	9.808.358.892
Provisions	03		-	2.931.100.000
Unrealized foreign exchange difference loss/gain	04		-	(1.102.876.866)
Loss/gain from investment	05		(688.665.645)	(11.318.492.002)
Interest expenses	06		1.154.090.009	2.722.341.336
<i>3. Operating profit before the changes of current capital</i>	<i>08</i>		<i>52.376.705.434</i>	<i>25.138.351.424</i>
Changes in accounts receivable	09		(4.204.145.434)	19.880.345.741
Changes in inventories	10		(9.280.098.206)	(16.588.547.128)
Changes in trade payables	11		(18.243.141.986)	(6.051.875.032)
Changes in prepaid expenses	12		(474.240.623)	(1.974.083.777)
Paid interest	13		(1.154.090.009)	(2.722.181.519)
Paid corporate income tax	14		(8.843.449.193)	(2.340.084.585)
Other receivables	15		-	6.630.484.104
Other payables	16		(66.802.029)	(15.132.905.414)
Net cash provided by (used in) operating activities	20		10.110.737.954	6.839.503.814
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
			-	-
1. Cash paid for purchase of capital assets and other long-term assets	21		(13.685.910.037)	(34.254.829.290)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		169.761.904	16.819.942.636
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
5. Cash paid for joining capital in other companies	25		-	(12.296.864.535)
6. Withdrawal of capital in other companies	26		-	2.107.280.000
7. Cash received from interest, dividend and distributed profit	27		564.550.900	273.545.000
Net cash used in investing activities	30		(12.941.597.233)	(27.350.926.189)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
			-	-
1. Cash received from issuing stock, other owners' equity	31		-	1.069.464.535
2. Cash paid to owners' equity, repurchase issued stock	32		-	(87.250.000)
3. Cash received from long-term and short-term borrowings	33		141.738.084.998	169.964.028.111
4. Cash paid to principal debt	34		(122.773.632.362)	(164.178.059.323)
6. Dividend, profit paid for owners	36		(10.638.025.200)	(9.335.475.000)
Net cash (used in) provided by financing activities	40		8.326.427.436	(2.567.291.677)
Net cash during the period	50		5.495.568.157	(23.078.714.052)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		18.482.415.921	39.647.720.150
Influence of foreign exchange change	61		2.709.452.521	1.913.409.823
CASH AND CASH EQUIVALENTS AT END OF YEAR	70		26.687.436.599	18.482.415.921